

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

STRUDEL HOLDINGS LLC and
AVR AH LLC,

Debtors.

AVR AH LLC; STRUDEL HOLDINGS LLC;
CHARIF SOUKI; and KARIM SOUKI,
CHRISTOPHER SOUKI, and LINA RIZZUTO,
as Trustees of the SOUKI FAMILY 2016 TRUST,

Plaintiffs,

v.

NINETEEN77 CAPITAL SOLUTIONS A LP;
BERMUDEZ MUTUARI, LTD; WILMINGTON
TRUST NATIONAL ASSOCIATION; and UBS
O'CONNOR LLC,

Defendants.

Chapter 11

Case No. 23-90757 (CML)

(Jointly Administered)

Adv. Pro. No. 23-09003

**STIPULATION AND AGREED ORDER
DISMISSING ADVERSARY PROCEEDING
[Relates to Docket No. 492, 500 and 501 in Case No. 23-90757]**

Pursuant to Federal Rule of Bankruptcy Procedure 7041 and Federal Rule of Civil Procedure 41, based upon entry of (i) *Order Granting Debtors' Emergency Motion to Approve Settlement Term Sheet and Dismissal of Chapter 11 Cases*; (ii) *Notice of Conditions Satisfied for Dismissal of Chapter 11 Cases*; and (iii) *Order Dismissing Chapter 11 Cases* [Main Case Docket Nos. 492, 500 and 501], it is hereby ORDERED that:

Adversary Pro. No. 23-09003 is **DISMISSED WITH PREJUDICE**.

Signed: _____, 2024.

HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE

AGREED TO:

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and

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**Admitted Pro Hac Vice*